

TAX SAVINGS OPPORTUNITY

GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages.

To conduct a transfer of stock, contact the campaign coordinator at (785) 843-1661 or Richard Thomas of Stifel, Nicolaus & Company at (636) 530-6600.

MATCHING GIFT

If your employer offers a matching gift program, and you are making your pledge or gift through the Rolla Chapter of Beta Sigma Psi Charitable Foundation, you may be able to increase your contribution to this project. Please include a matching gift form with this pledge form.

PLEDGE

I acknowledge that the Eta Alumni Board and the Rolla Chapter of Beta Sigma Psi Charitable Foundation may reasonably act in reliance upon this pledge to, among other things, borrow moneys, incur expenses, enter into contracts for the construction and related services, undertake projects or obligations, and solicit additional donations or pledges. Unless otherwise requested, all donors will be recognized in plaques and publications appearing by category relative to the level of their gift or pledge.

*Please consult your financial advisor
or attorney for professional tax advice.*

GIVING LEVELS

Per Aspera Ad Astra Society

\$200,000 and above

Founders Society

\$100,000 to \$199,999

Cornerstone Society

\$50,000 to \$99,999

Cross, Heart & Rose Society

\$25,000 to \$49,999

White & Cardinal Red Society

\$15,000 to \$24,999

Eta Society

\$10,000 to \$14,999

Concordia Club

\$5,000 to \$9,999

Miner Club

\$2,500 to \$4,999

Donor

\$1,000 to \$2,499

Donors making gifts of \$2,500 or more will be recognized on a prominently displayed plaque in the Eta Chapter House.

Please contact the campaign coordinator with any questions at (785) 843-1661.

PLEDGE FORM

BUILDING A LEGACY FOR OUR FUTURE



Eta Chapter of Beta Sigma Psi
Missouri University of
Science and Technology

ROLLA ALUMNI CHAPTER PLEDGE FORM NON-TAX DEDUCTIBLE

I pledge and agree to pay

Rolla Alumni Chapter of Beta Sigma Psi

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or Date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

Other \$_____ (one-time gift)

MAKE CHECKS PAYABLE TO:

Rolla Alumni Chapter of Beta Sigma Psi
(Memo: Capital Campaign)

ETA CHAPTER SUPPORT

Gifts through Rolla Alumni Chapter of Beta Sigma Psi are **not tax deductible** as charitable contributions for federal income tax purposes, but are essential to supporting the future of Eta Chapter and this capital campaign.

An investment in the future of Beta Sigma Psi will ensure continued success at Missouri University of Science and Technology and provide a legacy upon which to build an even greater brotherhood. All contributions are welcome and needed to achieve our campaign goal.

All pledges to the campaign may utilize a five-year pledge period. Each pledge of \$25,000+ may receive up to 100% tax deductibility, based on the educational space at 2 Fraternity Drive. All donors contributing \$1,000+ to the campaign will be recognized in campaign publications, unless otherwise requested. Gifts in honor or in memory of brothers, as well as family and pledge class gifts, are welcomed.

For questions or more information about making a tax-deductible gift, please contact our campaign coordinator at (785) 843-1661.

The following address is my preferred address for all gift acknowledgements and correspondence.

Name: _____ Initiation Year: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Phone: _____

E-mail: _____

Signature: _____

Date: _____

I WOULD LIKE TO DESIGNATE MY GIFT:

In memory of _____

In honor of _____

Family gift _____

MAIL FORM AND PAYMENTS TO:

Beta Sigma Psi, Missouri University of Science and Technology
1324 Clarkson Clayton Center, PMB 282
Ellisville, MO 63011-2145

Pledge forms may also be e-mailed to etaalumni@betasigmapi.org.

CHARITABLE FOUNDATION PLEDGE FORM TAX DEDUCTIBLE FOR PLEDGES OF \$25,000+

I pledge and agree to pay

Rolla Chapter of Beta Sigma Psi Charitable Foundation

the sum of \$_____.

I will make my gift according to the following schedule:

\$_____ on _____ (1st payment)
(Amount) (Included or Date)

\$_____ on _____ (2nd payment)
(Amount) (Date)

\$_____ on _____ (3rd payment)
(Amount) (Date)

\$_____ on _____ (4th payment)
(Amount) (Date)

\$_____ on _____ (5th payment)
(Amount) (Date)

Other \$_____ (one-time gift)

My gift is eligible for corporate matching \$_____.

MAKE CHECKS PAYABLE TO:

Rolla Chapter of Beta Sigma Psi Charitable Foundation
(Memo: Capital Campaign)

For questions or more information about making a tax-deductible gift, please contact our campaign coordinator at (785) 843-1661.